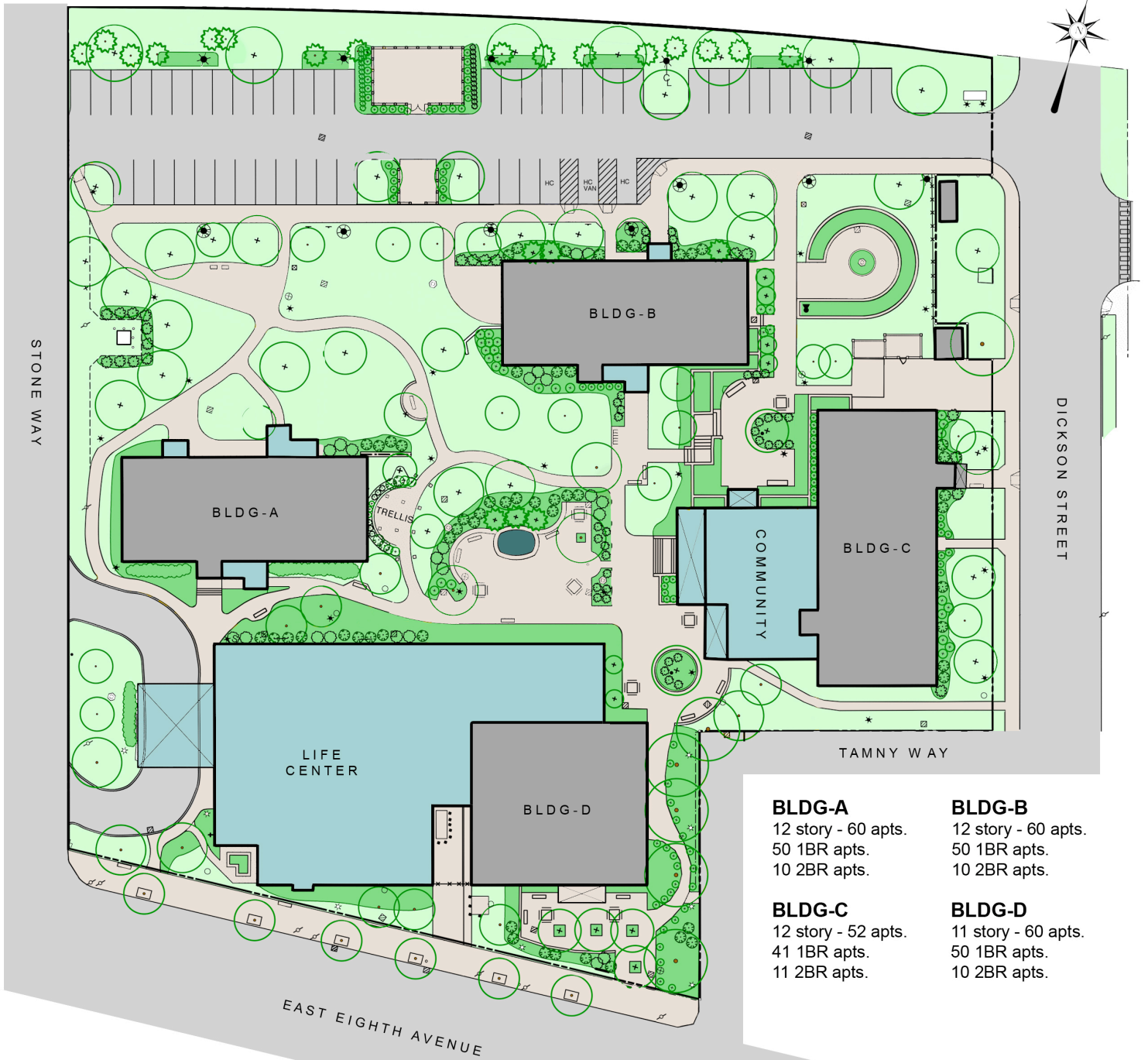
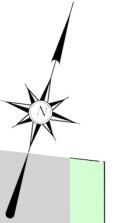


PENNSYLVANIA RAILROAD



BLDG-A
12 story - 60 apts.
50 1BR apts.
10 2BR apts.

BLDG-B
12 story - 60 apts.
50 1BR apts.
10 2BR apts.

BLDG-C
12 story - 52 apts.
41 1BR apts.
11 2BR apts.

BLDG-D
11 story - 60 apts.
50 1BR apts.
10 2BR apts.

HOMESTEAD APTS. SITE PLAN